

Log onto Workforce Dimensions

Job Aid

Log on to the Workforce Dimensions Website

To access Workforce Dimensions, enter <u>https://sunybuffalo-SSO.prd.mykronos.com</u> in a standard browser. Then enter your user name (UBIT – 1st portion of your UB Email Address) and password (same as your UB password) on the logon page.



- \circ $\;$ $\;$ Prevents other people from accessing your information $\;$
- To log off Workforce Dimensions, tap the Main Menu icon
- and click **Sign Out**.
- o If using a public PC, be sure to end your browser session and log off the computer



Recommended Practice

Kronos recommends that you always end your work session by clicking the Sign Out link, located in the top-left corner.

Tip: Save the Workforce Dimensions URL as a "favorite" in your web browser for quick access.



Use the Main Menu

This job aid explains how to use the main menu to navigate to pages within the application.

To use the main menu:

When you log on to the system, the Main Menu displays along the left side of the screen. The components that you can access are listed in this menu and are organized in the following categories. Only categories and links that you have access to are listed.

- Home Displays your tiles.
- **Time** Links to manager components such as Employee Timecards, Leave Cases, and more.
- Schedule Links to manager scheduling components, such as Workload Planner, Current Schedule, and Future Schedule.
- Dataviews & Reports Links to your Dataview Library, Report Library, and Group Edit Results.
- **My Information** Links to your personal timecard.
- **Maintenance** Links to administrator components such as People Information, Integrations, Transaction Assistant, and Transactional Audits.
- Administration Links to configuration components including Application Setup, Setup Data Transfer, and Devices.

Access the Main Menu

To access the Main Menu components in the suite, click Main Menu.

Search Main Menu

To search the Main Menu:

- 1. In the Search box, enter the term to search and click Search.
- 2. To clear the search box, click X.



Job Aid

Updating your personal information

Log into Kronos at https://sunybuffalo-sso.prd.mykronos.com using your single sign on with your UBIT and password



Select 'My Information', then selecte 'My HR'

S	гаутоп
	My Information
	My Calendar
	My Timecard
	My Information
	My Benefits
1	My HR
	My Career
	My Mailbox
	Му Рау
	My Company
	My Reports

Make sure at the top you are on 'HR Actions' tab and then select 'start' next to 'Personal Information Update'

HR Actions Checklists Forms Contracts Delegations Opt-Out Agreements		
AVAILABLE OPEN SUBMITTED	Search Actions	٩
Direct Deposit Update Click on the "Add New Direct Deposit" button to add account information. If you have more than 1 account you'd like to deposit to, such as a savings account, click the button again to add another account.		📑 Start
Personal Information Update Please complete the fields below. Provide at least 1 emergency contact.		C ^{ar} Start

Update any incorrect information such as a new address or phone number, or on the second tab any account contacts. Once completed hit 'SAVE' and 'SUBMIT' at the top right

HR Actions Checklists Form	s Contracts Delegations Opt-Out Agreements						
Personal Information Update	Personal Information Update 🔶 Back To List						
Please complete the fields below. Provide	e at least 1 emergency contact.						
Effective From *							
08/17/2019				SAVE			
Personal Information	Personal Information						
Account Contacts	Name						
	Nickname	First Name	Middle				
	Last Name	Suffix	Salutation				
]			
				1			
	Birthday *	Social Security *					
	mm/dd/yyyy	999-99-9999					
	Address						
	Country *	Street *		-			
	United States 👻						
	Zip *	City *	State *				
		Choose 👻	New York 👻				
	Separate Mailing Address						
	Cell Phone	Home Phone					

Adding an account contact, select account contacts under personal information, then select Add., complete all required information and be sure to select 'SAVE' and 'SUBMIT' when complete

Personal Information Update Please complete the fields below. Provide at least 1 emergency contact.					
Effective From * 08/17/2019		SAVE SUBMIT			
Personal Information	Account Contacts				
Account Contacts	Contacts Filter contacts All Contacts ▼ Steven Murdoch (Primary) Spouse ▼ DETALS	ADD			
		SAVE SUBMIT			

Setting up/Changing Direct Deposit

Log into Kronos at https://sunybuffalo-sso.prd.mykronos.com using your single sign on with your UBIT and password



Hamburger Menu

Select 'My Information', then select 'My HR'

	Гаугон
~	• My Information
	My Calendar
	My Timecard
	My Information
	My Benefits
	My HR
	My Career
	My Mailbox
	My Pay
	My Company
	My Reports
6	N 1 1 1

Make sure at the top you are on 'HR Actions' tab and then select 'start' next to Direct Deposit Update

= 🏦 🌔 KRONOS'	My HR	९ 😨 🌲
HR Actions Checklists Forms Contracts Delegations Opt-Out	Agreements	
AVAILABLE OPEN SUBMITTED		Search Actions Q
Direct Deposit Update		F ² Start
Click on the "Add New Direct Deposit" button to add account information. If you h	ave more than 1 account you'd like to deposit to, such as a savings account, click the button again to add another account.	
Personal Information Update Please complete the fields below. Provide at least 1 emergency contact.		📑 Start

If you are adding a new bank account, select 'Add', if you are looking to update an existing account, select the three dots and select 'edit'



If adding a new account, you must enter the bank account type, how much money out of your check you want to go into the account, the account number, and the routing number

Add New Direct Deposit	Х

Name		Description	
Enter Name		Enter Description	
Active From *		Active To *	
08/17/2019		12/31/2099	
Deposit Type		Bank Account Type *	
Direct Deposit	•	Checking	•
Calculation Method *		Amount *	
Flat \$ Amount	-		
Account # *		Reenter Account #*	
ABA# / Bank Routing# *	(1)		

CANCEL

SAVE

Once completed, click 'SAVE'

You must then click 'SAVE' and 'SUBMIT' on the direct deposit update page



Updating tax withholdings

Log into Kronos at https://sunybuffalo-sso.prd.mykronos.com using your single sign on with your UBIT and password



Hamburger Menu

Select 'My Information', then select 'My HR'

	Гаутоп
~	• My Information
	My Calendar
	My Timecard
	My Information
	My Benefits
	My HR
	My Career
	My Mailbox
	Му Рау
	My Company
	My Reports
e	N 1 1 1

This will bring you to another screen and should automatically be on the 'forms' page

To update your taxes you want to click the 'Withholding' option

HR Actions Checklists Forms	Contracts Delegation	ons Opt-Out Agreements			
Government Forms Other Forms	All My Forms				
1095-C	>	1099s	>	CA 2810.5	>
19s	>	W2s	>	Withholding	>

This will bring you to the government forms page, where you will click 'ADD NEW' on the right corner



A new window will come up and you will select **'Add'** for which withholding form you want to update: If updating FEDERAL tax form click 'Federal' W-4 form

If updating NY tax form click 'NY' IT-2104 form **DO NOT USE THE IT21-04E**

Federal W-4 Form:

A form will generate populating your information, the lines you may need to update is:

Box 3: Single, Married, Married but withold at a higher single rate

Box 5: Total number of allowances you wish to claim

Box 6: A dollar amount of additional money you want withheld from each check

------ Separate here and give Form W-4 to your employer. Keep the worksheet(s) for your records.

	W-4	E	mploye	e's Withholding	, Allowance	e Certifica	te	0	AB No. 154	5-0074
	nent of the Treasury Revenue Service			led to claim a certain numbe le IRS. Your employer may b					201	9
1	Your first name	and middle initial		Last name			2 Your social s	ecur	ity number	
	Home address (r	number and street	t or rural route)		3 Single	Married Mar	rried, but withhold	athi	gher Single	rate.
					Note: If married filing	separately, check "M	arried, but withhold	at hig	her Single ra	ite."
	City or town, sta	ate, and ZIP code			4 If your last name	e differs from that s	shown on your so	cial :	security ca	rd,
			NY	~	check here. You	u must call 800-77	2-1213 for a repla	acem	ent card.	
5	Total number	r of allowances	you're clain	ning (from the applicable	worksheet on the	following pages))	5	C	
6	Additional an	nount, if any, y	ou want with	held from each paychec	k		✓.	6	\$	0
7	I claim exemp	ption from with	holding for 2	2019, and I certify that I n	neet both of the fo	lowing conditio	ns for exemptio	n.		
	 Last year I 	had a right to a	a refund of al	I federal income tax with	held because I ha	d no tax liability,	and			
	This year I	expect a refund	d of all feder	al income tax withheld b	ecause I expect to	have no tax liab	pility.			
	If you meet b	oth conditions	, write "Exen	npt" here			7		~	
Under	penalties of pe	rjury, I declare t	hat I have exa	amined this certificate and	, to the best of my l	knowledge and be	elief, it is true, co	orrec	t, and con	nplete.
Emplo	ovee's signatur	e								

(This form is not valid unless you sign it.)		Date 🕨			
8 Employer's name and address (Employer: Complete boxes 8 and 10 if sending to IRS and complete boxes 8, 9, and 10 if sending to State Directory of New Hires.)	9	First date of employment	10	Employer identification number (EIN)	

Once finished ensure to hit Select "SUBMIT WITHOLDING FORM" AT THE TOP RIGHT

SAVE

DOWNLOAD PDF

SUBMIT WITHHOLDING FORM

You will want to Log back into Kronos after 24 hours to see if your forms have been accepted or rejected by HR. If they are rejected there will be a notification of why, for you to resubmit the form fixing the issues.

NYS IT-2104 form:

A form will generate populating your information, the lines you may need to update is:

Single, Married, Married but withold at a higher single rate

Ensure that both questions are marked 'NO' for residency in New York City, unless that is where your permanent residence is

Box 1: Total number of allowances you wish to claim

Box 3: A dollar amount of additional money you want withheld from each check

irst name and middle initial	Last name	Your social security number
ermanent home address (number and street or rural r Sity, village, or post office		P code Note: If married but legally separated, mark an Xin the Single or Head of household box.
Are you a resident of New York City? Are you a resident of Yonkers?		The service result of resources and a service resource and a service resources

3	New York State amount	3			
4	New York City amount	4		-	
5	Yonkers amount	5		1	

I sortify that I am satisfied to the symphone of withhelding allowances alaimed on this sortificate

Once finished ensure to hit Select "SUBMIT WITHOLDING FORM" AT THE TOP RIGHT

SAVE

DOWNLOAD PDF

SUBMIT WITHHOLDING FORM

You will want to Log back into Kronos after 24 hours to see if your forms have been accepted or rejected by HR. If they are rejected there will be a notification of why, for you to resubmit the form fixing the issues.

=	
Job Aid	

Viewing My Pay Statements

Within your **My Info** menu, you can view your personal employee information. This job aid describes how to access your pay statement information.

Accessing your pay statements

Use the **Pay Statements** screen to view both recent and historical pay statements.

- 1 Click Show Menu, then click the My Info icon.
- 2 Navigate to My Pay > Pay History > Pay Statements.
- 3 On the Pay Statements screen, click either the **Recent** or **Historical** button. If viewing Historical, enter a date range in the From and To fields.

The following image highlights key areas of the **Pay Statements** screen.

- A Buttons for viewing recent or historical pay statement summaries.
- B Links to download pay statements.



			From *	To *	T
RECENT HIST	ORICAL	RECENT HIST	ORICAL 09/26/20	17 🗰 09/26/2018	<u> </u>
Jul 06, 2018	A	Jun 22, 2018		Jun 08, 2018	
Net Payment		Net Payment		Net Payment	
\$ 1,754	4.68	\$ 1,754	4.69	\$ 1,754	4.69
Туре	Regular	Туре	Regular	Туре	Regular
Pay Period Start	Jun 18, 2018	Pay Period Start	Jun 04, 2018	Pay Period Start	May 21, 2018
Pay Period End	Jul 01, 2018	Pay Period End	Jun 17, 2018	Pay Period End	Jun 03, 2018
Gross	\$ 2,423.08	Gross	\$ 2,423.08	Gross	\$ 2,423.08
Check	\$ 0.00	Check	\$ 0.00	Check	\$ 0.00
Direct Deposits	\$ 1,754.68	Direct Deposits	\$ 1,754.69	Direct Deposits	\$ 1,754.69
🛃 PAY STA	TEMENT	🛃 PAY STA	TEMENT		TEMENIT

В

© 2019, Kronos Incorporated.

Downloading and viewing a pay statement

To view and print a PDF of an individual pay statement, download it first.

- 1 Click the **Download Pay Statement** link in the summary for the pay statement you want.
- 2 Follow your browser's prompts to save the pay statement PDF to the destination of your choice.
- 3 Navigate to the location where you saved the file and open it with a PDF viewer.

```
May 25, 2018Net Payment$ 1,754.67TypeRegularPay Period StartMay 07, 2018Pay Period EndMay 20, 2018Gross$ 2,423.08Check$ 1,754.67
```

▲ PAY STATEMENT



Job Aid	

Viewing My W2s

This job aid describes how you can access your year-end W2 forms and manage your electronic consent.

Accessing the W2s screen

From the W2s screen, you can download your W2 and manage your electronic consent.

- 1 Click Show Menu 🖃 then select the My Info tab.
- 2 Navigate to My Pay > Tax Forms > W2.
- 3 Click My Account > My Forms > W2s.





Option	Description
A The W2 year	Displays the year of the W2
B Download icon	Use to download a copy of your W2 form.
C Electronic Consent This indicates that you have provided electronic consent. Click change your electronic consent.	
D E-Consent	If you have not provided electronic consent, the E-Consent button appears. Click the button to add electronic consent.

Downloading and printing your W2s

- 1 On your W2s screen, click the **Download** icon.
- 2 Save the file to the location of your choice using the appropriate method for your browser.
- 3 Navigate to the file location and open it. An example form is shown below.

Copy B To Be Filed Wi	th Employee's		Copy 2 To Be Filed W	ith Employee's State,		
FEDERAL Tax Return.			City, or Local Income Ta	ax Return.		
a Employee's soc. sec. no	1 Wages, tips, other comp.	2 Federal income tax withheld	a Employee's soc. sec. no	1 Wages, tips, other comp.	2 Federal income tax withheld	
413-11-5742	94291.47	19923.21	413-11-5742	94291.47	19923.21	
	3 Social security wages	4 Social security tax withheld		3 Social security wages	4 Social security tax withheld	
b Employer ID number (EIN)	99368.61	6160.86	b Employer ID number (EIN)	99368.61	6160.86	
12-3456789	5 Medicare wages and tips	6 Medicare tax withheld	12-3456789	5 Medicare wages and tips	6 Medicare tax withheld	
	99368.61	1440.84		99368.61	1440.84	
c Employer's name, address and	ZIP code		c Employer's name, address and	d ZIP code	-	
Year End Process	ing		Year End Process	sing		
315 W Ohio Stree	t		315 W Ohio Stree	et		
Indianapolis IN	46202		Indianapolis IN	46202		
d Control number			d Control number			
WA-57364537			WA-57364537			
e Employee's name, address, an	d ZIP code		e Employee's name, address, ar	nd ZIP code		
Max Blackburn			Max Blackburn			
101 West Washing	ton Street		101 West Washington Street			
Indianapolis, IN	46204		Indianapolis, IN 46204			
7 Social security tips	8 Allocated tips	9	7 Social security tips	8 Allocated tips	9	
10 Dependent care benefits	11 Nonqualified plans	12a D 5077.14	10 Dependent care benefits	11 Nonqualified plans	12a D 5077.14	
13 Statutory employee 14 Othe	r	12b	13 Statutory employee 14 Othe	er	12ь	
13 Retirement plan		12c	13 Retirement plan		12c	
13 Third-party sick pay		12d	13 Third-party sick pay		12d	
15 State Employer's state ID num IN	ber 16 State wages, tips, etc. 94291.4	7 17 State income tax 3045.71	15 State Employer's state ID num IN	nber 16 State wages, tips, etc. 94291.4	7 State income tax 3045.7	
18 Local wages, tips, etc. 94291.47	19 Local income tax 1804.57	20 Locality name Marion County	18 Local wages, tips, etc. 94291.47	19 Local income tax 1804.57	20 Locality name Marion County	
orm W-2 Wage and Tax Statement	2017	Dept. of the Treasury IRS	Form W-2 Wage and Tax Statemen	^{it} 2017	Dept. of the Treasury I	
Copy C For EMPLOYEE	's RECORDS		Copy 2 To Be Filed W	ith Employee's State.		

- A The form year indicates the year for which the form was issued.
- B The form image provides an electronic view of the form.
- C Click **Download PDF** to download a printable PDF copy of the form.

How to View Company Handbook and Documents

Log into Kronos at https://sunybuffalo-sso.prd.mykronos.com using your single sign on with your UBIT and password



Hamburger Menu

Select 'My Information', then select 'My Company'



This will bring you to a new page, where you will be on an organizational chart and you need to switch to the



'Documents' tab on the top left

This wil bring you into a screen where you can view all documents that have been uploaded relating to you: Some options might be Benefit Plan Summaries, Employee Handbook, the Union Contract

_

> Name	Document Type	File Date
Benefit Plan Summaries (22)		
✓ Handbook (1)		
Management Employee Handbook	Management	09/04/2019
VIII Union Contract (1)		
Union Contract	Open Visibility	08/17/2019

To view the document, select the downward facing arrow all the way to the right of the document, this will download and open the document for you to review

V Union Contract (1)						
Union Contract	Open Visibility	08/17/2019	425,026	09/04/2019 11:26 am	1	Ł

Should you feel other documents should be avilabale to view via the My Company, Documents Page, please let HR know





Downloading and Installing the Workforce Dimensions App

Job Aid

Download the Workforce Dimensions App

In either format, the tenant on the login screen will be: https://sunybuffalo-sso.prd.mykronos.com

From the Apple store:

- Tap the App Store icon.
- Tap the magnifying glass in the bottom-right, type in Workforce Dimensions. •
- Tap the Workforce Dimensions app to download it on your Apple device and tap Install. •
- Tap the App in your Apple device to launch it.



From the Android store:

- Tap the Apps icon in the bottom-right of the home screen. •
- Swipe left and right until you find the Play Store icon. Tap it.
- Tap the magnifying glass in the top-right, type in Workforce Dimensions and tap the magnifying glass in the bottom right.
- Tap Install and then tap **Open** to launch the Workforce Dimensions app.



Information for Terminated Employees

If you are a terminated employee and need to access Kronos you will NOT be able to login the same way as when you were an employee:

You will want to log into Kronos via the link below in order to view pays statements, view your W2, update your address/phone number to ensure your W2 is mailed to the correct address

To log into Kronos as a terminated employee you will need to follow this link: https://prd01-hcm01.prd.mykronos.com/ta/6107394.login?NoRedirect=1%3E

You will log in using your UBIT and your default password will be the last 4 digits of your social security number, this will prompt you to change your password upon your first sign in. This information was also provided to you in your termination letter.



YOU ARE ON PRD01-HCM01

L Username			
Password			
LOGIN			
Forgot your passwor	d?		

Once you log into Kronos, your menu options from the hamburger menu will be the same when you were an employee. You will Select the My Information and then whatever you are trying to do: My HR to do an HR action to update your personal information My Pay to view pay statements

My Forms to view your W2